#### Information—Integration—Intelligence Solutions





# Vocabulary management, SKOS, and the semantic web

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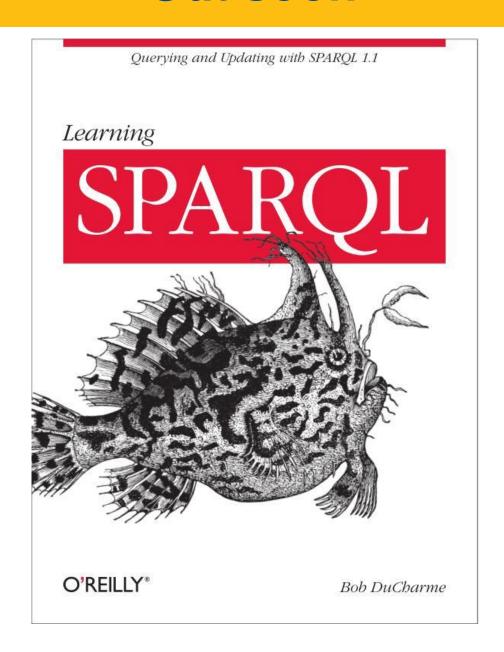


## Introductions

- Presentation and all its URLs: http://www.snee.com/semtech/2011
- Me: Solutions Architect at TopQuadrant; formerly XML, SGML guy at RIA, Moody's, LexisNexis, Innodata Isogen
- Weblog: http://www.snee.com/bobdc.blog



## **Out soon**





## Simple Knowledge Organization System

SKOS: the W3C's OWL ontology for creating thesauruses, taxonomies, and controlled vocabularies.



# **Terminology**

- Controlled vocabulary
- Taxonomy
- Thesaurus
- Ontology



## **Controlled vocabularies**

yes no Mr.

Ms.

Mrs.

Miss

Dr.

AL

AK

AR

CA

CO

CT

•

•

•

WI WY

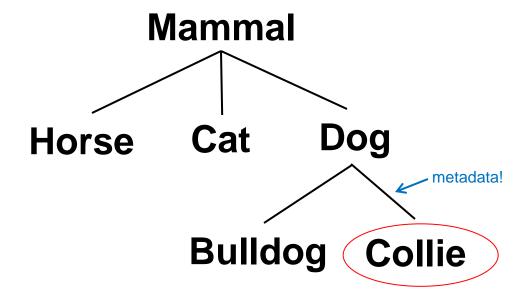


# **Terminology**

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## **Taxonomies**



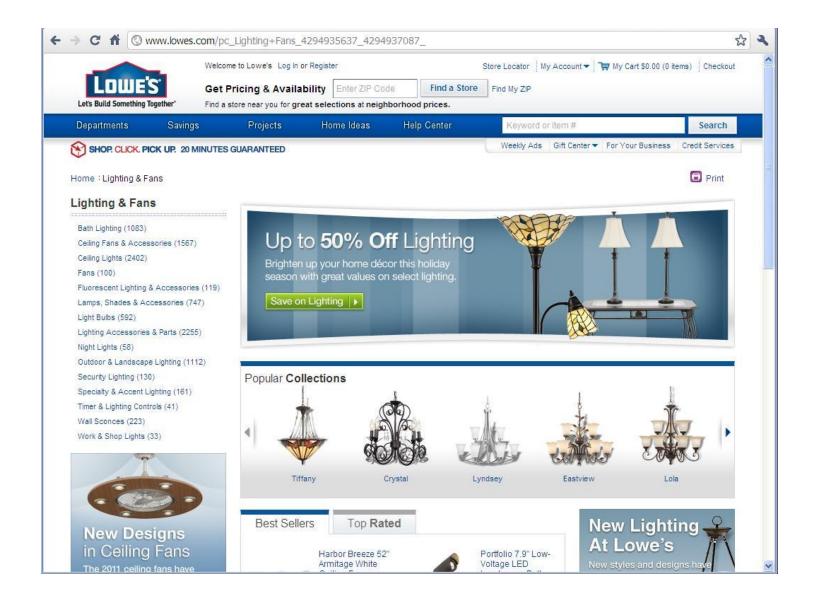


Above: subset-of relationship.

Alternatives: part-of, instance-of.

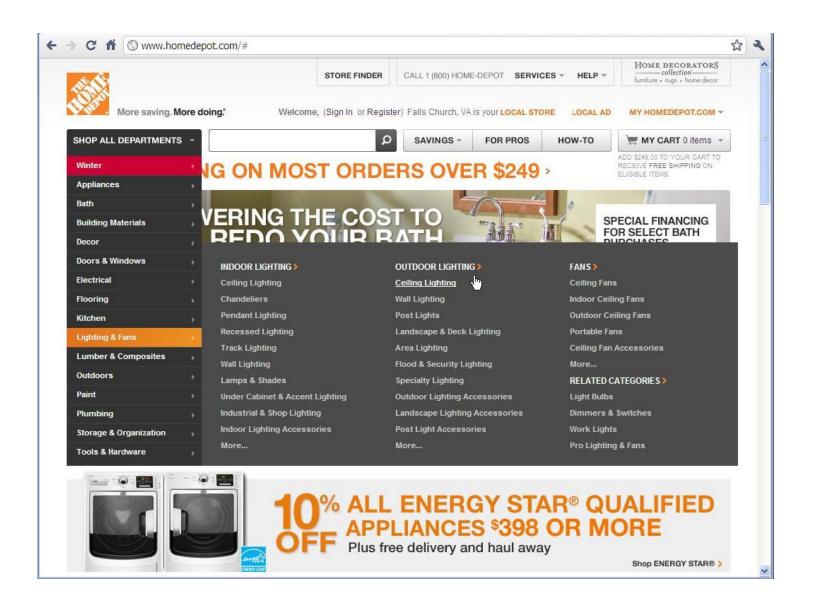


## **Taxonomies: business value**





## **Taxonomies: business value**



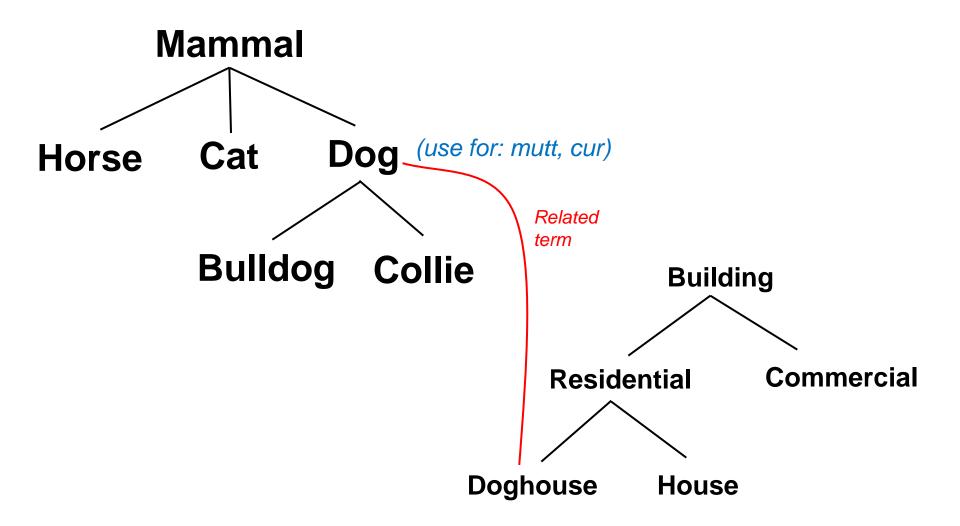


# **Terminology**

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## **Thesaurus**





# **Terminology**

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# **Ontology**

- Define terms and structures
- And relationships: Requires, contraindicates...
- Classes of things to keep track of, potential properties they might have
- OWL: W3C RDF-based standard for specifying ontologies



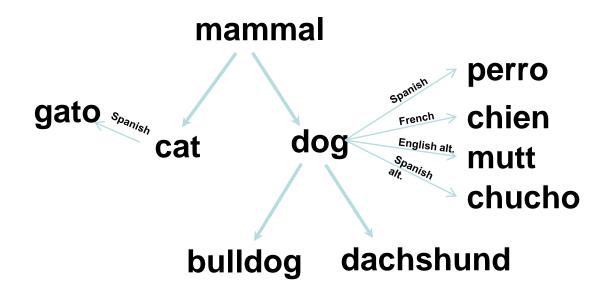
## Simple Knowledge Organization System

- Controlled vocabulary
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SKOS: the W3C's OWL ontology for creating thesauri, taxonomies, and controlled vocabularies.



# **Managing terms?**





# No, managing concepts

preferred label (English): "mammal"

preferred label (English): "cat" Preferred label (Spanish): "gato" preferred label (English): "dog" preferred label (Spanish): "perro" preferred label (French): "chien" alternative label (English): "mutt" alternative label (Spanish): "chucho"

preferred label (English): "bulldog"

preferred label (English): "dachshund"



## More metadata for concepts

#### Standardized

- Definition
- Related terms
- History note
- More...

#### Unstandardized

– Whatever you want!



# More metadata: example

http://myCompany.com/animals/c43209101

preferred label (English): "dog"

preferred label (Spanish): "perro"

preferred label (French): "chien"

alternative label (English): "mutt"

alternative label (Spanish): "chucho "

history note: "Edited by Jack on 5/4/11"

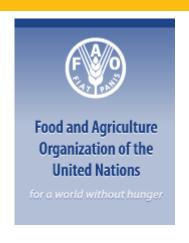
related term: http://myCompany.com/shelters/c3048293

product: http://myCompany.com/vaccines/c2197503



# Who is using SKOS?

- AGROVOC
- New York Times: People,
   Organizations, Locations,
   Subject Descriptors
- Library of Congress subject headers
- AGFA drug admin. forms
- NASA: many categories











## Other taxonomy standards

- ANSI/NISO Z39.19-2005 Guidelines for the Construction, Format, and Management of Monolingual Controlled Vocabularies
- ISO 2788:1986 Guidelines for the Establishment and Development of Monolingual Thesauri
- ISO 5964:1985 Guidelines for the Establishment and Development of Multilingual Thesauri
- **ISO 25964** (combines 2788 and 5964)
- Zthes
- MADS/RDF ("Metadata Authority Description Schema in RDF") Library of Congress



## What is SKOS-XL?

http://myCompany.com/animals/c43209101 preferred label (English): "dog" preferred label (Spanish): "perro" preferred label (French): "chien" Date of last edit? alternative label (English): "mutt" Who edited it? alternative label (Spanish): "chucho" history note: "Edited by Jack on 5/4/11 related term: http://myCompany.com/shelters/c3048293 product: http://myCompany.com/vaccines/c2197503

Concept



#### **SKOS-XL: SKOS Extension for Labels**

http://myCompany.com/animals/c43209101

preferred label: http://myCompany.com/animals/c4329201

preferred label: http://myCompany.com/animals/c4329202

alternative label: http://myCompany.com/animals/c4329205

history note: "Edited by Jack on 5/4/11"

related term: http://myCompany.com/shelters/c3048293

product: http://myCompany.com/vaccinations/c2197503/

http://myCompany.com/animals/c4329201

literal form: "dog" (English)

http://myCompany.com/animals/c4329205

literal form: "chucho" (Spanish)

last edited: "2011-05-13"

editor: " Mary Jones"

Concept

Label

Label



## Your own metadata

http://myCompany.com/animals/c43209101

preferred label (English): "dog"

preferred label (Spanish): "perro"

preferred label (French): "chien"

alternative label (English): "mutt"

alternative label (Spanish): "chucho "

history note: "Edited by Jack on 5/4/11"

related term: http://myCompany.com/shelters/c3048293

product: http://myCompany.com/vaccinations/c2197503

foo code: "5L-MN1-003"



#### **Networked vocabularies: why**





Centralized master vocabulary system?

Ad hoc, distributed, disconnected



# Enterprise Vocabulary Management: dream vs. reality



When I use a word, it means just what I choose it to mean—neither more nor less.

- Humpty Dumpty in Lewis Carroll's *Through the Looking Glass* 



# **Enterprise Vocabulary Management:** dream vs. reality







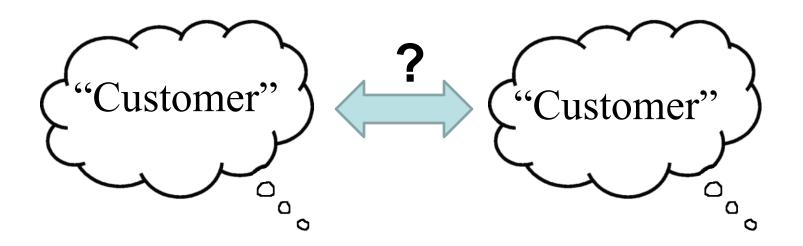




**Marketing Department** 



# **Enterprise Vocabulary Management:** dream vs. reality





**Repair Department** 



**Marketing Department** 



## **Networking distributed vocabularies**

http://myCompany.com/vocab/repairs/c8927432

preferred label: " customer "

broader term: http://myCompany.com/vocab/repairs/c93402934

http://myCompany.com/vocab/marketing/c93402934

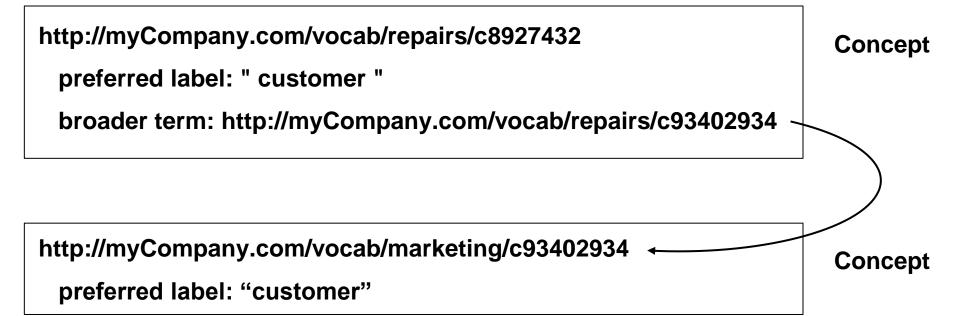
preferred label: "customer"

Concept

Concept



## **Networking distributed vocabularies**



Repairs department and marketing department vocabularies can be stored in the same datastore on the same server... or different datastores on different servers stored with different products.



## **SKOS** tools

- Top Quadrant's Enterprise Vocabulary Net (EVN)
- PoolParty
- SKOSed Protégé plugin
- iQvoc
- TemaTres



## Other semweb tech to use

- Data conversion tools
- Ontology editors
- SPARQL
  - Query, update, transform
  - SPARQL Rules
- Linked Data
- OWL



## **SPARQL Rules and AGROVOC**

- SKOS spec lists six rules not implemented by ontology
- e.g. same term can't be preferred and alternative term in the same language
- Expressed with SPARQL Rules
- Violated by AGROVOC over 1600 times
- e.g. Slovak word for "Buds" ("púèiky")



# **Getting started**

- Look at existing SKOS thesauri
- Small pilot project...
- ...or projects.
- Existing thesaurus editor vendor SKOS support?
- Free tools, commercial tools, trial software



# Thank you

- Questions?
- bducharme@topquadrant.com